



Additional Disclosure – Q3 2025

Information for holders of Sparc Group Senior Secured Notes
issued 3 March 2025

This report consists of additional disclosure to the Sparc Group (publ) Interim report Q3.
This report is not reviewed by auditors

(MSEK)

	30 Sep 2025	Notes
Net Interest-Bearing Debt		
Cash and cash equivalents	-16	
Bank overdraft facilities	30	
Bond loans	1100	
Lease liabilities	146	
Liabilities to credit institutions	21	
Total Net Interest Bearing Debt	1281	
EBITDA last twelve months		
Reported EBITDA	118	
Proforma acquisition adjustment	93	1.
Items affecting comparability	21	2.
Acquisition-related costs	13	3.
Proforma divested subsidiaries adjustment	44	4.
Total EBITDA last twelve months	289	
Leverage Ratio		
Maintenance Covenant Leverage Ratio	4.4x	

Comments

1. Proforma acquisition adjustment represent the additional EBITDA of the acquired subsidiaries prior to their acquisition date in order to present a total EBITDA as if they were acquired at the beginning of the twelve-month period.
2. Items affecting comparability includes start-up cost for production development, decommissioning and restructuring costs and other non-recurring items.
3. Acquisition-related costs represent costs for acquisition of businesses that are reported in the acquiring entities. These costs are excluded.
4. Proforma divested subsidiaries adjustment represent the reported EBITDA for entities that have been divested at the end of the period, as well as the reported gain or loss that occur at the time of divestment. These costs are excluded to present a total EBITDA as if these divested entities never were included in the period.

About Sparc Group

Sparc Group AB (publ) is an entrepreneur-driven group, since its inception in 2021, acquires, develops and coordinates companies in order jointly to create a comprehensive offering in the installation sector. Through our four business areas – Infra, Security, Electrical and HVAC – we carry out installation work for a sustainable future



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